

RTK Request (2022-029-OCC) NMTC Corr. 17 (2020) - bates #003039

Approval 1 - Overall Deal Structure

NASHUA PERFORMING ARTS CENTER

DEAL DIAGRAM/FLOW OF FUNDS

REAL ESTATE DEVELOPMENT (NMTC DEAL):	\$ 22,550,000
FF + E	\$ 2,450,000
TOTAL PROJECT COST:	\$ 25,000,000

SOURCES OF FUNDS	
CITY BOND:	\$ 21,000,000
NMTC EQUITY:	\$ 2,446,150
NASHUA COMMUNITY ARTS DONATION:	\$ 1,553,850
	\$ 25,000,000
USES OF FUNDS	
ACQUISITION/CONSTRUCTION:	\$ 22,550,000
FURNISHINGS/FIXTURES/EQUIPMENT:	\$ 2,450,000
	\$ 25,000,000

